

Activities Detail

FY 0506 All Activities in Programs 411, 412, 415, 420, 421, 423, 441, 510

W_SERV_PAY_07

Client Case # Program # Program Name Enroll # Staff # Staff Name Staff_Type

Create report in printable format and Allow information to be downloaded to excel

Raw Data of the following program activity downloaded to excel

Staff Description Event # Event Date Month Activity Code Quantity Charges

Paid amounts				
LaneCare	OMAP	Medicare	Other Payers	Total Received

A/R Aging - detail

FY 05/06 Aging All Programs #NAME?

wv_aging_0607

Current Total = \$0.00

Client	Case #	Prime	Staff	Staff #	DOS	Event #	Code	Bill_Date	Program #
Program Name	Insuror #Payer		Amount	Days DOS	Days Billed	Days Outstanding			

Create report in printable format and Allow information to be downloaded to excel

A/R Aging Summary
 FY 0506 Aging All Programs

#NAME?

Sum of Amount		Days Outstanding					Grand Total
Program Name	Payer	0-30 Days	31-60 Days	61-90 Days	91-120 Days	>120 Days	
412...Outpatient/Adult	LaneCare						
	Medicaid						
	Medicare						
	Other						
<hr/>							
412...Outpatient/Adult Total							
412...Outpatient/Child	LaneCare						
	Medicaid						
<hr/>							
412...Outpatient/Child Total							
420...Paul Wilson	Medicaid						
<hr/>							
420...Paul Wilson Total							
421...ECF	Medicaid						
<hr/>							
421...ECF Total							
422...MH Court	LaneCare						
	Medicare						
	Other						
<hr/>							
422...MH Court Total							
441...Acute Care	LaneCare						
	Medicaid						
	Medicare						
<hr/>							
441...Acute Care Total							
415...ICTS/Child	LaneCare						
	Medicaid						
<hr/>							
415...ICTS/Child Total							
<hr/>							
Grand Total							

Revenue summary by program

Program Charges and Payments Received by Activity for Fiscal Year 0506 to Date

#NAME?

Program #	(All)
-----------	-------

Lists procedure codes in descending order by frequency

		Service									
Program Name	Data	H0036T	T1016T	H0036S	H0034T	T1016S	H2018T	G0176T	90806T	G0177T	
Outpatient Clinic (412)	Total Sessions/Units										
	Total Charges										
	Total Paid										
	Percent Paid										
Paul Wilson (420)	Total Sessions/Units										
	Total Charges										
	Total Paid										
	Percent Paid										
ECF (421)	Total Sessions/Units										
	Total Charges										
	Total Paid										
	Percent Paid										
Acute Care (441)	Total Sessions/Units										
	Total Charges										
	Total Paid										
	Percent Paid										
Mental Health Court (422)	Total Sessions/Units										
	Total Charges										
	Total Paid										
	Percent Paid										
Total Total Sessions/Units											
Total Total Charges											
Total Total Paid											
Total Percent Paid											

Create report in printable format and Allow information to be downloaded to excel

Revenue by Staff type

Program Charges and Payments Received by Staff Type and Month for Fiscal Year 05/06

#NAME?

Program # (All)

Program Nam	Staff Type	Data	Jul-06	Aug-06	Sep-06	etc...	Grand Total
Outpatient Clinic (412)							
	Therapist ... QMHP	Total Charges					
		Total Paid					
		Percent Paid					
	Psychiatrist	Total Charges					
		Total Paid					
		Percent Paid					
	Nurse Practitioner	Total Charges					
		Total Paid					
		Percent Paid					
	Nurse ... QMHP	Total Charges					
		Total Paid					
		Percent Paid					
	Therapist ... QMHA	Total Charges					
		Total Paid					
		Percent Paid					
	Nurse ... QMHA	Total Charges					
		Total Paid					
		Percent Paid					
Outpatient Clinic (412) Total Charges							
Outpatient Clinic (412) Total Paid							
Outpatient Clinic (412) Percent Paid							
Paul Wilson (420)							
	Therapist ... QMHP	Total Charges					
		Total Paid					
		Percent Paid					
	Therapist ... QMHA	Total Charges					
		Total Paid					
		Percent Paid					
	Nurse Practitioner	Total Charges					
		Total Paid					
		Percent Paid					
	Psychiatrist	Total Charges					
		Total Paid					
		Percent Paid					
Paul Wilson (420) Total Charges							
Paul Wilson (420) Total Paid							
Paul Wilson (420) Percent Paid							

Revenue by program type

Program Charges and Payments Received by Staff and Month for Fiscal Year 0506

#NAME?

Program #	(All)
-----------	-------

Program Name	Staff Name	Data	Jul	Aug	Sep	etc	Total
Outpatient Clinic (412)	Erik Fisher, M.D.	Total Charges					
		Total Paid					
		Percent Paid					
	Peter Schnabel, Pmhnp	Total Charges					
		Total Paid					
		Percent Paid					
	Debbie Hrycyk	Total Charges					
		Total Paid					
		Percent Paid					
	Michael Reaves, M.D.	Total Charges					
		Total Paid					
		Percent Paid					
	Cindy Kaufman, Pmhnp	Total Charges					
		Total Paid					
		Percent Paid					
	Jerome Vergamini, M.D.	Total Charges					
		Total Paid					
		Percent Paid					

Revenue by month

Program Charges and Payments Received by Month for Fiscal Year 0506

#NAME?

Program #	(All)
-----------	-------

Program Name	Data	Jul	Aug	etc	Total
Outpatient Clinic (412)					
	Total Charges				
	LaneCare Paid				
	OMAP Paid				
	Medicare Paid				
	Other Paid				
	Total Paid				
	Percent Paid				
Paul Wilson (420)					
	Total Charges				
	LaneCare Paid				
	OMAP Paid				
	Medicare Paid				
	Other Paid				
	Total Paid				
	Percent Paid				
ECF (421)					
	Total Charges				
	LaneCare Paid				
	OMAP Paid				
	Medicare Paid				
	Other Paid				
	Total Paid				
	Percent Paid				
Acute Care (441)					
	Total Charges				
	LaneCare Paid				
	OMAP Paid				
	Medicare Paid				
	Other Paid				
	Total Paid				
	Percent Paid				
Mental Health Court (422)					
	Total Charges				
	LaneCare Paid				
	OMAP Paid				
	Medicare Paid				
	Other Paid				
	Total Paid				
	Percent Paid				

Revenue and Paid information by program by month, year to year comparison

Create report in printable format and Allow information to be downloaded to excel

Program Charges*	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Annual	Variance		
														\$	%	
Outpatient - 412																
04/05	\$188,518	\$205,435	\$202,409	\$176,416	\$188,832	\$201,936	\$185,291	\$176,956	\$221,382	\$192,558	\$201,097	\$215,638	\$2,356,466			
05/06	\$189,980	\$220,147	\$204,745	\$228,167	\$216,727	\$209,461	\$222,970	\$200,580	\$254,076	\$224,625	\$265,798	\$235,532	\$2,672,805	\$316,339	13%	
06/07																
Paul Wilson - 420																
04/05	\$124,747	\$124,682	\$117,411	\$120,456	\$114,193	\$114,607	\$124,443	\$113,856	\$122,385	\$111,404	\$96,498	\$89,371	\$1,374,050			
05/06	\$170,303	\$190,448	\$173,382	\$194,876	\$182,773	\$199,344	\$184,544	\$170,423	\$197,616	\$186,615	\$186,985	\$77,971	\$2,115,277	\$741,227	54%	
06/07																
ECF - 421																
04/05	\$49,535	\$52,574	\$50,888	\$50,767	\$56,029	\$60,007	\$59,616	\$52,125	\$60,131	\$56,883	\$56,906	\$54,346	\$659,807			
05/06	\$55,503	\$50,269	\$51,542	\$53,651	\$54,220	\$54,008	\$57,934	\$51,377	\$55,503	\$57,349	\$59,055	\$56,309	\$656,722	-\$3,085	0%	
06/07																
Mental Health Ct - 422																
04/05	\$0	\$100	\$300	\$4,128	\$3,337	\$2,474	\$3,387	\$3,552	\$4,975	\$3,968	\$3,608	\$5,082	\$34,908			
05/06	\$2,463	\$4,850	\$3,066	\$7,491	\$6,080	\$4,255	\$4,515	\$6,515	\$8,643	\$5,570	\$5,243	\$3,670	\$62,359	\$27,451	79%	
06/07																
TT - 441																
04/05	\$16,510	\$15,691	\$14,258	\$14,733	\$14,848	\$16,032	\$23,433	\$15,245	\$15,925	\$12,159	\$12,131	\$11,022	\$181,984			
05/06	\$12,238	\$20,288	\$17,261	\$22,000	\$25,783	\$24,948	\$34,073	\$36,420	\$30,065	\$29,250	\$23,958	\$24,698	\$300,979	\$118,995	65%	
06/07																

Program Paid*	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Annual	Variance		
														\$	%	
Outpatient - 412																
04/05	\$100,760	\$110,994	\$107,724	\$105,127	\$110,646	\$116,644	\$108,076	\$96,465	\$132,019	\$118,093	\$113,229	\$124,347	\$1,344,123			
05/06	\$108,231	\$125,081	\$114,656	\$125,804	\$118,532	\$107,446	\$113,290	\$107,726	\$135,615	\$120,810	\$144,452	\$128,823	\$1,450,466	\$106,343	8%	
06/07																
Paul Wilson - 420																
04/05	\$81,493	\$81,314	\$78,247	\$81,032	\$78,108	\$76,585	\$83,162	\$74,134	\$81,479	\$72,156	\$59,973	\$56,539	\$904,222			
05/06	\$103,837	\$117,519	\$105,478	\$123,101	\$114,688	\$125,346	\$113,975	\$103,589	\$104,505	\$110,523	\$113,115	\$60,688	\$1,296,362	\$392,140	43%	
06/07																
ECF - 421																
04/05	\$49,442	\$52,200	\$50,638	\$50,767	\$55,589	\$60,007	\$59,616	\$51,564	\$60,131	\$56,883	\$56,843	\$52,436	\$656,116			
05/06	\$55,503	\$50,215	\$51,474	\$53,651	\$54,127	\$54,008	\$57,869	\$51,376	\$54,506	\$57,349	\$59,053	\$54,775	\$653,907	-\$2,209	0%	
06/07																
Mental Health Ct - 422																
04/05	\$0	\$0	\$0	\$954	\$278	\$356	\$81	\$414	\$1,337	\$1,155	\$904	\$1,208	\$6,685			
05/06	\$568	\$1,040	\$922	\$2,049	\$1,445	\$1,423	\$1,539	\$1,890	\$2,801	\$1,139	\$814	\$1,020	\$16,650	\$9,965	149%	
06/07																
TT - 441																
04/05	\$709	\$6,048	\$3,432	\$3,163	\$4,444	\$1,740	\$2,604	\$2,803	\$3,011	\$1,297	\$1,853	\$361	\$31,464			
05/06	\$352	\$1,764	\$2,479	\$3,530	\$3,289	\$4,588	\$4,613	\$3,125	\$3,637	\$5,508	\$3,857	\$4,822	\$41,562	\$10,098	32%	
06/07																

Percent Paid*	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Annual	Variance		
														%		
Outpatient - 412																
04/05	53%	54%	53%	60%	59%	58%	58%	55%	60%	61%	56%	58%	57%			
05/06	57%	57%	56%	55%	55%	51%	51%	54%	53%	54%	54%	55%	54%	-3%		
06/07	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!			
Paul Wilson - 420																
04/05	65%	65%	67%	67%	68%	67%	67%	65%	67%	65%	62%	63%	66%			
05/06	61%	62%	61%	63%	63%	63%	62%	61%	53%	59%	60%	78%	61%	-5%		
06/07	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!			
ECF - 421																
04/05	100%	99%	100%	100%	99%	100%	100%	99%	100%	100%	100%	96%	99%			
05/06	100%	100%	100%	100%	100%	100%	100%	100%	98%	100%	100%	97%	100%	0%		
06/07	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!			
Mental Health Ct - 422																
04/05	#DIV/0!	0%	0%	23%	8%	14%	2%	12%	27%	29%	25%	24%	19%			
05/06	23%	21%	30%	27%	24%	33%	34%	29%	32%	20%	16%	28%	27%	8%		
06/07	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!			
TT - 441																
04/05	4%	39%	24%	21%	30%	11%	11%	18%	19%	11%	15%	3%	17%			
05/06	3%	9%	14%	16%	13%	18%	14%	9%	12%	19%	16%	20%	14%	-3%		
06/07	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!			

* Based on DOS

Staff productivity report

Adult Program - Percent Billable
Activity July 1, 2005 - June 30, 2006

Create report in printable format and Allow information to be downloaded to excel

Sorted By most common code

Activity Code Time Value	T1005																				Grand Total																				
	T1016T	T1005T	Adjuster*	H0004T	90806T	90853T	90804T	H0004PT	90804PT	90882PT	90801T	H0031PT	90887PT	H0031T	90882T	90808T	90806PT	90846PT	H0036T	Screening																					
LaneCare Reimbursement	\$ 20.75	\$ 11.50	\$ 11.50	\$ 20.75	\$ 83.00	\$ 41.50	\$ 41.50	\$ 20.75	\$ 41.50	\$ 28.25	\$ 124.50	\$ 27.50	\$ 28.25	\$ 83.00	\$ 28.25	\$ 103.75	\$ 83.00	\$ 83.00	\$ -	\$ 55.00																					
Staff Name																																									
Total Sessions	1188	208	416	0	266	92	95	12	33	47	23	32	0	38	5	24	6	10	0	57	2552	1851.25	1851.25																		
Total Charges	\$32,670	\$2,600	\$5,200	\$0	\$29,260	\$5,520	\$5,225	\$330	\$1,815	\$1,293	\$3,795	\$880	\$0	\$4,180	\$550	\$3,432	\$660	\$1,100	\$0	\$3,135	\$101,645	\$49,988	\$1851.25																		
% of Sessions	57.1%	10.0%		0.0%	12.8%	4.4%	4.6%	0.6%	1.6%	2.3%	1.1%	1.5%	0.0%	1.8%	0.2%	1.2%	0.3%	0.5%	0.0%		100.0%	100.0%	50%	39%																	
Billable Hours	297	52	104	-	200	30	48	3	17	16	35	8	-	38	2	30	5	8	-	29	918	485	1851.25																		
Staff Name																																									
Total Sessions	93	144	288	0	90	24	68	6	52	2	1	0	0	0	1	0	0	0	0	429	1198	648.5	648.5																		
Total Charges	\$2,558	\$1,800	\$3,600	\$0	\$9,900	\$1,440	\$3,740	\$165	\$2,860	\$55	\$165	\$0	\$0	\$0	\$110	\$0	\$0	\$0	\$0	\$23,595	\$49,988	\$49,988	\$648.5																		
% of Sessions	19.3%	29.9%		0.0%	18.7%	5.0%	14.1%	1.2%	10.8%	0.4%	0.2%	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%		100.0%	100.0%	75%	52%																	
Billable Hours	23	36	72	-	68	8	34	2	26	1	2	-	-	-	0	-	-	-	-	215	485	648.5	648.5																		
Staff Name																																									
Total Sessions	109	192	384	2	118	0	37	0	14	0	1	11	0	5	1	1	2	0	0	877	1577.5	1577.5	1577.5																		
Total Charges	\$2,998	\$2,400	\$4,800	\$55	\$12,980	\$0	\$2,035	\$0	\$770	\$0	\$165	\$303	\$0	\$550	\$110	\$143	\$220	\$0	\$0	\$0	\$27,528	\$27,528	\$1577.5																		
% of Sessions	22.1%	38.9%		0.4%	23.9%	0.0%	7.5%	0.0%	2.8%	0.0%	0.2%	2.2%	0.0%	1.0%	0.2%	0.2%	0.4%	0.0%	0.0%		100.0%	100.0%	19%	9%																	
Billable Hours	27	48	96	1	89	-	19	-	7	-	2	3	-	5	0	1	2	-	-	298	1577.5	846	1577.5																		
Etc																																									
Total Sessions	112	512	1024	764	107	0	45	308	0	97	7	0	41	0	3	5	0	0	0	0	3025	1609.25	1609.25	1609.25																	
Total Charges	\$3,080	\$6,400	\$12,800	\$21,010	\$11,770	\$0	\$2,475	\$8,470	\$0	\$2,668	\$1,155	\$0	\$4,510	\$0	\$330	\$715	\$0	\$0	\$0	\$0	\$75,383	\$75,383	\$1609.25																		
% of Sessions	5.6%	25.6%		38.2%	5.3%	0.0%	2.2%	15.4%	0.0%	4.8%	0.3%	0.0%	2.0%	0.0%	0.1%	0.2%	0.0%	0.0%	0.0%		100.0%	100.0%	53%	27%																	
Billable Hours	28	128	256	191	80	-	23	77	-	32	11	-	14	-	1	6	-	-	-	846	1609.25	846	1609.25																		
Total Total Sessions	5,201	3,328	6,656	2,731	2,517	2,442	1,211	601	485	368	269	235	171	110	105	67	43	24	21	#REF!	#REF!	#REF!	#REF!																		
Total Total Charges	\$143,028	\$41,600	\$83,200	\$75,103	\$276,870	\$146,520	\$66,605	\$16,528	\$26,675	\$10,120	\$44,385	\$6,463	\$18,810	\$12,100	\$11,550	\$9,581	\$4,730	\$2,640	\$184	#REF!	#REF!	#REF!	#REF!																		
Total % of Sessions	26.1%	16.7%		13.7%	12.6%	12.3%	6.1%	3.0%	2.4%	1.8%	1.3%	1.2%	0.9%	0.6%	0.5%	0.3%	0.2%	0.1%	0.1%																						
Billable Hours	1,300	832	1,664	683	1,888	806	606	150	243	121	404	59	56	110	35	84	32	18	5	#REF!	#REF!	#REF!	#REF!																		
cummulative %	26.1%	16.7%		13.7%	12.6%	12.3%	6.1%	3.0%	2.4%	1.8%	1.3%	1.2%	0.9%	0.6%	0.5%	0.3%	0.2%	0.1%	0.1%																						
	26.1%	42.8%		56.5%	69.1%	81.4%	87.5%	90.5%	92.9%	94.7%	96.0%	97.2%	98.1%	98.7%	99.2%	99.5%	99.7%	99.8%	99.9%																						

Staff billing by month, year to year comparison

Billing By Staff

Billing run through 9/25

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Total Jul - Aug	% Change	Monthly Avg
Medical Staff																
Employee #1																
04/05	\$2,890	\$3,655	\$3,995	\$4,930	\$5,525	\$9,095	\$6,120	\$6,375	\$7,055	\$4,530	\$8,245	\$9,775	\$72,190	\$6,545		\$ 6,016
05/06	\$4,995	\$9,898	\$10,268	\$9,065	\$8,048	\$10,268	\$11,193	\$10,823	\$13,228	\$9,620	\$10,730	\$8,233	\$116,365	\$14,893	128%	\$ 9,697
06/07	\$5,643	\$10,083	\$5,365										\$21,090	\$15,725	6%	
Employee #2																
04/05	\$7,790	\$9,020	\$9,328	\$4,613	\$9,020	\$5,125	\$7,278	\$7,893	\$9,840	\$8,098	\$7,055	\$8,610	\$93,668	\$16,810		\$ 7,806
05/06	\$5,830	\$10,120	\$6,930	\$7,040	\$9,570	\$7,178	\$9,460	\$8,470	\$9,790	\$8,250	\$10,928	\$8,520	\$102,085	\$15,950	-5%	\$ 8,507
06/07	\$5,840	\$9,070	\$3,850										\$18,760	\$14,910	-7%	
Employee #3																
04/05	\$5,525	\$3,995	\$7,650	\$5,610	\$4,930	\$7,225	\$5,610	\$2,720	\$8,245	\$5,355	\$6,800	\$9,265	\$72,930	\$9,520		\$ 6,078
05/06	\$5,828	\$5,365	\$8,695	\$8,510	\$9,250	\$7,215	\$4,810	\$4,163	\$8,788	\$6,568	\$4,810	\$5,458	\$79,458	\$11,193	18%	\$ 6,621
06/07	\$6,660	\$4,533	\$3,608										\$14,800	\$11,193	0%	
Adult Clinical Staff																
Employee #4																
04/05	\$2,800	\$2,100	\$2,675	\$2,200	\$2,675	\$2,750	\$1,625	\$2,275	\$3,000	\$2,550	\$550	\$1,525	\$26,725	\$4,900		\$ 2,227
05/06	\$963	\$0	\$1,348	\$1,265	\$1,381	\$1,595	\$2,475	\$1,953	\$2,378	\$2,608	\$3,635	\$3,130	\$22,728	\$963	-80%	\$ 1,894
06/07	\$1,705	\$3,449	\$2,145										\$7,299	\$5,154	435%	
Employee #5																
04/05	\$5,025	\$7,150	\$7,680	\$7,430	\$6,455	\$7,375	\$5,100	\$7,525	\$8,805	\$7,575	\$8,125	\$8,600	\$86,845	\$12,175		\$ 7,237
05/06	\$6,408	\$6,930	\$7,568	\$8,091	\$7,508	\$9,306	\$7,095	\$7,128	\$9,503	\$8,428	\$6,728	\$6,996	\$91,686	\$13,338	10%	\$ 7,641
06/07	\$7,368	\$4,163	\$3,218										\$14,748	\$11,530	-14%	
Child Clinical Staff																
Employee #6																
04/05	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0		\$ -
05/06	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,933	\$3,795	\$5,995	\$6,738	\$20,460	\$0	#DIV/0!	\$ 5,115
06/07	\$4,703	\$6,380	\$3,383										\$14,465	\$11,083	#DIV/0!	

Staff case list, by MHS

Program Name

One list per provider, sorted by program i.e., adult program, child program, etc.

Staff Name

Client	Case #	Enrollment #	Program Name	LMP	Primary Insurance	# of Days Since Last Seen by mental health specialist	# of Days Since Last Seen by LMP
Clients listed by last name, first name alpha sort							
A							
B							
C							
etc							
Total							

Staff case list, by LMP

Program Name

One list per provider, sorted by program i.e., adult program, child program, etc.

Staff Name

Client	Case #	Enrollment #	Program Name	Case Manager	Primary Insurance	# of Days Since Last Seen by mental health specialist	# of Days Since Last Seen by LMP
Clients listed by last name, first name alpha sort							
A							
B							
C							
etc							
Total							

Clinician Caseload Change Report

Run Date:

Clinician Name	Number of Open Cases: (Number of clients as of the run date)	Clients Added in Last 30 Days: (Number of Clients added here)	Clients Dropped in Last 30 Days: (Number of Clients who were closed or transferred here)	Net Change in Caseload in Last 30 Days: (# of clients added - # of clients dropped)
Subtotal - Sum	Sum	Sum	Sum	Sum
Subtotal - Sum	Sum	Sum	Sum	Sum
Grand Tot. Sum	Sum	Sum	Sum	Sum

Page
Break
Repeat
headers
Adult
Team

Clinician Name
Clinician Name
Clinician Name
Clinician Name
etc.

Subtotal - Sum **Sum** **Sum** **Sum**
Page
Break

Number of Open Cases: (Number of clients as of the run date)	Clients Added in Last 30 Days: (Number of Clients added here)	Clients Dropped in Last 30 Days: (Number of Clients who were closed or transferred here)	Net Change in Caseload in Last 30 Days: (# of clients added - # of clients dropped)
#	#	#	#

Clients Added in Last 30 Days

Aaaaaa, Jc Listing of clients by name here (Last name, First name)
Baaaa, Jessie

etc.

Clients Dropped in Last 30 Days

Aaaaaa, Jc Listing of clients by name here (Last name, First name)

Baaaa, Jessie

etc.

Page

Break

New page for every clinician

Child Team

Clinician Name

Clinician Name

Clinician Name

Clinician Name

etc.

Subtotal - Sum Sum Sum Sum

Page

Break

Same info for child team clinicians

Child Program Case numbers

Active Enrollments in Child Intensive Services Program

Date Rang From

To

Month # of Active Cases

Oct

Nov

Dec

Jan

etc

Cases Enrolled to date

Total Enrolled

Total Transitioned

Previously enrolled at LCMH
%

Clients enrolled for more than XX years rpt

Clients enrolled more than X Years. Allow sort by Program (Child prg, adult prg, etc.) and by admit date
For example, list child program clients enrolled for more than 3 years.

Program Name Sort by enrollment date (earliest to latest)

Client Name	Case #	Enrollment #	Program Name	Enrollment Date	Case Manager Name	LMP Name
-------------	--------	--------------	--------------	-----------------	-------------------	----------

Last Seen report

List clients who have not been seen by a staff type for a specified time period

All programs on one report, or separate reports by program (i.e., adult program, child program, etc...)

Calculate "days last seen" based on report run date against program encounter data ·
enable program to specify the "days last seen" cutoff

For example, list of child program clients not seen by a mental health specialist within the last 120 days
or list adult program clients not seen by a licensed medical professional in the last 120 days.

Client Name	Case #	Enrollment #	Program Name	Enrollment Date	Mental Health Specialist Name	# of Days since last seen by MHS	LMP Name	# of Days since last seen by LMP
-------------	--------	--------------	--------------	-----------------	-------------------------------	----------------------------------	----------	----------------------------------

sort alpha by client last name

lys

File Purge List

List of clients by program type who have had been closed in mental health for longer than a specified

For example, list all adult program clients who have ben closed for more than 10 years, with no activiity in the mental health program from the report run date.

Client Name Enrollment # Case # Closed Date

sorted alph by client last name

Enrollment by program

LCMH Enrollment Changes

FY 2006-2007

Program

#	Program Name	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
415	ICTS												
	Open Clients*												
	Openings												
	Closings												
	Net Change												
510	Child												
	Open Clients*												
	Openings												
	Closings												
	Net Change												
Subtotal - Child													
	Open Clients*												
	Openings												
	Closings												
	Net Change												
411	P&P												
	Open Clients*												
	Openings												
	Closings												
	Net Change												
412	Adult Program												
	Open Clients*												
	Openings												
	Closings												
	Net Change												
423	MH Court												
	Open Clients*												
	Openings												
	Closings												
	Net Change												
Subtotal - Adult													
	Open Clients*												
	Openings												
	Closings												
	Net Change												
441	Transition Team												
	Open Clients*												
	Openings												
	Closings												
	Net Change												
420	Paul Wilson												
	Open Clients*												
	Openings												
	Closings												
	Net Change												
421	ECF												
	Open Clients*												
	Openings												
	Closings												
	Net Change												

* Number of clients effective the first day of each month. Openings and closings reflect changes during the specified month

Report Run Date Here